

Voya Financial's Acquisition of Czech Asset Management

August 9, 2022.

Schulte Roth & Zabel represented Czech Asset Management in the transaction.

Czech Asset Management, L.P. (CAM) announced its acquisition by the asset management business of Voya Financial, Inc. (Voya IM).

CAM is a leading private credit asset manager dedicated primarily to the U.S. middle market.

Voya Financial, Inc. (NYSE: VOYA), is a leading health, wealth and investment company that provides products, solutions and technologies that help Americans become well planned, well invested and well protected.

The acquisition brings CAM's strong relationships with a robust group of investment partnerships to Voya IM and will complement Voya IM's leading fixed income platform as well as accelerate the expansion of Voya IM's private and leveraged credit franchise across institutional, insurance and retail channels.

Eversheds Sutherland LLP served as legal counsel to Voya in connection with the transaction. Piper Sandler & Co. served as financial advisor to CAM in connection with this transaction.

SRZ's team was led by partner Larry Natke (Picture) and associate Jacob Shulman. The team also included partners Marc Elovitz, Alex Kim, Xavier Kowalski, Ian Levin, David Nissenbaum, Anthony Taylor, Alan Waldenberg and Elie Zolty; special counsels Meghan Carey, Adam Gartner, Ngoc Pham Hulbig and Scott Kareff; associates Hannah Hollingsworth, Janice Kim and Andrew Mazzarella; and law clerk William Sobel.